Cross-Site Program Measure

Employment Intervention Demonstration Program

Center for Mental Health Services

Substance Abuse & Mental Health Services Administration

Site	Condition
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Section I: Program and Respondent Information

This instrument is a measure of EIDP program characteristics for both experimental and control conditions at your site. Please see the Documentation Manual for instructions on completing this form, and then answer the following questions. THANK YOU!

Site:	(circle one)	AZ	ME	MD	СТ	MA	PA	SC	TX
Progra	am Type: (cir	cle one)	Contr	rol	Expe	rimental	l	Expe	rimental #2
Offici	al Name of Pr	ogram: _							
Progra	am Model Use	d (if any):						
	month and y mentation Ma								
				Mon	th:			Year	:
Your	Name:								
Your '	Title:								
Please	e give a brief d	escriptio	on of yo	our job	or role i	n the pr	ogram	you nan	ned above:
Your	telephone num	ıber:				Your l	Email:		

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Section II: Vocational Program Staff

1) Please indicate the number of staff employed in the vocational program *at the time period you just chose*. Please report staff by total number of individuals and number of full-time equivalents (FTEs). See the Documentation Manual for definitions.

a. Vocational staff:	(total number)	(FTE)
b. Non-vocational staff:	(total number)	(FTE)
 c. Support staff (i.e. secretaries, receptionists or administrative assistants) for vocational services :) (total number)	(FTE)

2) Use the key to Question #2 in the Documentation Manual to complete the following columns (items A-E) for <u>each</u> of the vocational <u>staff</u> in the vocational program (indicated in #1a, above). If it makes it easier to keep track, please feel free to put names or initials in the "staff person #" boxes below. If you have more than 25 people to report on, please copy the next page or contact UIC for additional pages.

For each staff	Vocational	Vocational	Vocational	Vocational	Vocational
person identified to	Staff Person				
the right, please use	#1	#2	#3	#4	#5
the key in the					
manual to indicate:					
A. Race/ethnicity					
	a b c d e	a b c d e	a b c d e	a b c d e	a b c d e
B. Education level					
	a b c d e f	a b c d e f	a b c d e f	a b c d e f	a b c d e f
	ghij	ghij	ghij	ghij	ghij
C. Prior VR work					
experience?	Yes No				
D. Prior MH work					
experience?	Yes No				
E. Activities	a b c d e f	a b c d e f	b c d e f	a b c d e f	a b c d e f
performed in	ghijkl	ghijkl	ghijkl	ghijkl	ghijkl
program (circle	mnopq	mnopq	mnopq	mnopq	mnopq
all that apply)	rstuv	rstuv	rstuv	rstuv	rstuv

For each staff	Vocational	Vocational	Vocational	Vocational	Vocational
person identified to	Staff Person				
the right, please use	#6	#7	#8	#9	#10
the key in the					
manual to indicate:					
A. Race/ethnicity					
	a b c d e	a b c d e	a b c d e	a b c d e	a b c d e
B. Education level					
	a b c d e f	a b c d e f	a b c d e f	a b c d e f	a b c d e f
	ghij	ghij	ghij	ghij	ghij
C. Prior VR work					
experience?	Yes No				
D. Prior MH work					
experience?	Yes No				
E. Activities	a b c d e f	a b c d e f	bcdef	a b c d e f	a b c d e f
performed in	ghijkl	ghijkl	ghijkl	ghijkl	ghijkl
program (circle	mnopq	mnopq	mnopq	mnopq	mnopq
all that apply)	rstuv	rstuv	rstuv	rstuv	rstuv

For each staff	Vocational	Vocational	Vocational	Vocational	Vocational
person identified to	Staff Person				
the right, please use	#11	#12	#13	#14	#15
the key in the					
manual to indicate:					
A. Race/ethnicity					
	a b c d e	a b c d e	a b c d e	a b c d e	a b c d e
B. Education level					
	a b c d e f	a b c d e f	abcdef	a b c d e f	a b c d e f
	ghij	ghij	ghij	ghij	ghij
C. Prior VR work					
experience?	Yes No				
D. Prior MH work					
experience?	Yes No				
E. Activities	a b c d e f	a b c d e f	bcdef	a b c d e f	a b c d e f
performed in	ghijkl	ghijkl	ghijkl	ghijkl	ghijkl
program (circle	mnopq	mnopq	mnopq	mnopq	mnopq
all that apply)	rstuv	rstuv	rstuv	rstuv	rstuv

For each staff	Vocational	Vocational	Vocational	Vocational	Vocational
person identified to	Staff Person				
the right, please use	#b16	#17	#18	#19	#20
the key in the					
manual to indicate:					
A. Race/ethnicity					
	a b c d e	a b c d e	a b c d e	a b c d e	a b c d e
B. Education level					
	a b c d e f	a b c d e f	a b c d e f	a b c d e f	a b c d e f
	ghij	ghij	ghij	ghij	ghij
C. Prior VR work					
experience?	Yes No				
D. Prior MH work					
experience?	Yes No				
E. Activities	a b c d e f	a b c d e f	bcdef	a b c d e f	a b c d e f
performed in	ghijkl	ghijkl	ghijkl	ghijkl	ghijkl
program (circle	mnopq	mnopq	mnopq	mnopq	mnopq
all that apply)	rstuv	rstuv	rstuv	rstuv	rstuv

For each staff	Vocational	Vocational	Vocational	Vocational	Vocational
person identified to	Staff Person				
the right, please use	#21	#22	#23	#24	#25
the key in the					
manual to indicate:					
A. Race/ethnicity					
	a b c d e	a b c d e	a b c d e	a b c d e	a b c d e
B. Education level					
	abcdef	a b c d e f	abcdef	abcdef	a b c d e f
	ghij	ghij	ghij	ghij	ghij
C. Prior VR work					
experience?	Yes No				
D. Prior MH work					
experience?	Yes No				
E. Activities	a b c d e f	a b c d e f	bcdef	a b c d e f	a b c d e f
performed in	ghijkl	ghijkl	ghijkl	ghijkl	ghijkl
program (circle	mnopq	mnopq	mnopq	mnopq	mnopq
all that apply)	rstuv	rstuv	rstuv	rstuv	rstuv

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3) Think of all the staff hired in each year of the vocational program's operation, and complete the following table. *Please note this question is an exception in that it does not refer to the single month time period used in other questions.*

	Yea	ar 1	Yea	ar 2	Yea	ar 3	Yea	ar 4
In the vocational program	Full	Part	Full	Part	Full	Part	Full	Part
1 0	time							
A. How many vocational staff								
people were already employed at								
the start of each year								
B. How many vocational staff did								
you hire (each year)								
C. Subtotal (A+B) here								
D. How many vocational staff left								
the program (each year)								
E. How many non-vocational								
staff people were already								
employed at the start of each year								
F. How many non-vocational								
staff did you hire (each year)								
G. Subtotal (E+F) here								
, , ,								
H. How many non-vocational								
staff left the program (each year)								

4) Please estimate the racial/ethnic breakdown of all the staff (both vocational and non-vocational) who have ever worked for this vocational program (from program start to finish or current time). Please note that this question is an exception in that it does not refer to the single month time period used in other questions.

	Estimate Percent
(a) African American	
(b) Latino/a or Hispanic	
(c) White, non-Hispanic	
(d) Asian, Pacific Islander	
(e) Other	
Total	100%

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5)	5) According to the way in which this vocational program def staff to consumer ratio (number of staff to number of consu	mers) for each of the
	following, when this vocational program was operating this question is an exception in that it does not refer to the used in other questions.	
	a. vocational staff: consumer ratio:_	
	b. non-vocational staff: consumer ratio:_	
	c. support staff: consumer ratio:_	
	6) How does this vocational program define caseload, including clients and whether inactive clients are still considered to be particularly to the particular of the particula	

7) Which of the following items best describes caseload distribution among the vocational staff in this vocational program? Once again, use the same one month time period you indicated at the beginning of the questionnaire.

(choose one)

- a. Staff carry separate consumer caseloads, with no overlap in clients served
- b. Staff carry separate caseloads, but fill-in to serve one another's consumers
- c. Staff work in mini-teams, each mini-team serving a shared caseload
- d. Staff share a single caseload, but individual staff have bottom-line responsibility for certain consumers
- e. Staff fully share a single caseload, with no specific staff-consumer pairings

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8) How frequently do <u>vocational staff</u> in this vocational program meet with each other?

(choose one)

- a. no regularly scheduled meetings
- b. meetings are scheduled to be held less than once a month
- c. meetings are scheduled to be held once a month
- d. meetings are scheduled to be held more than once a month, but not every week
- e. meetings are scheduled to be held weekly
- f. meetings are scheduled to be held more than once a week, but not every day
- g. meetings are scheduled to be held daily or more often

Section III: Vocational Program Characteristics

9) Does this vocational program include staff who are certified, licensed or specially trained to perform any of the following roles? Be sure to read the Documentation Manual section on this question before completing it in order to understand what is meant here by "on staff".

Does your vocational program have a	(circle	e one)
a) Psychiatrist on staff?	Yes	No
b) Nurse on staff?	Yes	No
c) Clinical psychologist on staff?	Yes	No
d) Occupational therapist on staff?	Yes	No
e) Case worker or case manager on staff?	Yes	No
f) Substance abuse specialist on staff?	Yes	No
g) Consumer aide on staff?	Yes	No
h) Rehabilitation professional on staff?	Yes	No
i) Other direct service staff (e.g. generalists)? If yes, please	Yes	No
specify their role(s) here:	Ą	
j) Other? If yes, please specify their role(s) here:	Yes	No

	Site	Condition
10) Typically, how many hours <u>per week</u> a vocational program, Monday through F		al services available to clients in this
		_ (hours per week)
11) Typically, how many hours <u>per month</u> vocational program, on weekends (Satu		
		_ (hours per month)
12) Is it the policy of the vocational progra vocational issues (not necessarily vocations per day, 7 days per week?		
1. Yes 2. No		
13) How often do regularly scheduled mee and their supervisor(s) (one-on-one) in treatment of clients?		

(choose one)

a) daily (5 times a week)

- b) 2-4 times a week
- c) weekly

- d) less than once a week
- 14) How often do regularly scheduled meetings occur between groups of vocational staff and their supervisor(s) in which the focus is on the care and vocational treatment of clients?

(choose one)

- a) daily (5 times a week)
- b) 2-4 times a week
- c) weekly
- d) less than once a week
- 15) Does this vocational program have peer-to-peer (peer controlled) services that deal explicitly with vocational issues?
 - 2. No 1. Yes

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16) If y	es to #15, which of the following describe these	service	s?	(circle all that apply)
a)	services provided by peers in paid positions			es provided by peers aid positions
c)	scheduled (e.g. consumer-run support group or peer counselor session)	d) no	t sch	neduled
e)	one-on-one	f) gro	up	
	es this program have peer-to-peer (peer controlled n-vocational) issues?	d) servi	ices	that deal with general
	1. Yes 2. No			
18) If y	es to #17, which of the following describe these	service	s?	(circle all that apply)
a)	services provided by peers in paid positions			es provided by peers aid positions
c)	scheduled (e.g. consumer-run support group or peer counselor session)	d) no	t sch	neduled
e)	one-on-one	f) gro	up	
	es this vocational program use a standardized voc dardized instruments in vocational assessment p			
	1. Yes 2. No			
	ich of the following most closely describes the veational procedure in its <u>actual</u> work with clients?		-	rogram's <u>usual</u> e one)
	a) strong efforts for immediate job placement			
	b) standardized, vocationally related needs or sl	xills as:	sess	ment (including

c) skills training, then job placement

d) prevocational activities, then job placement

cognitive assessment), then job placement

e) job in program, then job in community

f) temporary work, then permanent work

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21) Considering all the priorities of the vocational program, what is the relative importance of the encouragement of family involvement in your vocational program's <u>actual</u> work with clients? <i>(choose one)</i>
a) primary importanceb) moderate importancec) lesser importance
22) Considering all the priorities of the vocational program, what is the relative importance of the enhancement of natural social support (other than family)? <i>(choose one)</i>
a) primary importanceb) moderate importancec) lesser importance
23) Which of the following best describes how much (if at all) state vocational rehabilitation (VR) counselors are involved with this vocational program? (choose one)
a) the VR counselor has no contact with the vocational staff OR the agency does not refer consumers to State VR
 b) program refers clients to VR and monitors clients' status in the VR system c) the VR counselor attends regularly scheduled meetings to get updates on client progress but is not involved in treatment planning, decision-making, or referrals d) the VR counselor is involved in treatment planning, attends team meetings, involved in decision-making, and makes referral recommendations
in decision-making, and makes referral recommendations
24) What proportion of clients are open VR cases at the same time as being participants in the EIDP vocational program being described?
% (estimate a percent)
25) Does VR purchase services from this vocational program?
1. Yes 2. No

a) routinely b) sometimes c) rarely/never

26) How often is consumer work absence coverage provided by this vocational program?

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- 27) If you answered "routinely" or "sometimes" to #26, who usually provides this coverage? (circle all that apply)
 - a) other clients/program consumers
 - b) staff
 - c) other (specify):
- 28) For each of the following strategies, please indicate whether it is used routinely, sometimes, or rarely/never with clients who have disengaged from the vocational program without positive outcomes, for the purpose of re-engaging clients in the vocational program or vocational services.

(*Place a checkmark or X in the appropriate box*)

T CG.	T '	nark or x in ine ap	<u> </u>
Type of Strategy	Routinely	Sometimes	Rarely/Never
Mail			
Telephone calls with staff			
Telephone calls with program			
consumers			
Community visits with staff			
•			
Community visits with			
program consumers			
No strategy is used			
Other strategy: (specify)			

- 29) Which of the following best describes how long the vocational program intends (or intended) to serve each consumer who enrolls?
 - a) time unlimited (for as long as the client wants services and the program is in operation, the client will always be served, regardless of their service needs or vocational status (working or not)) → skip to Question #31
 - b) time limited

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30) If you answered b in #29 (time lim (e.g., a specified time period, job pl		

31) For which of the following reasons can a vocational program client's case be closed regardless of his/her wishes (meaning that if a client expressed a wish regarding their case status, it would be disregarded)?

(circle all that apply)

- a) Non-participation/no program contact
- b) Refusal of recommended vocational services
- c) Refusal of recommended clinical services (including medications)
- d) Substance abuse
- e) Threatening/assaultive behavior
- f) Uncooperative behavior
- g) Lengthy hospitalization
- h) Lengthy incarceration
- i) Serious illness/physical incapacity
- j) Severe psychiatric symptomatology
- k) Severe cognitive impairment
- 1) Receipt of duplicative services elsewhere
- m) Client's language not spoken by staff
- n) Client has expressed desire not to work
- o) Other (specify):

32) In this vocational program, how is consumer satisfaction assessed (not including the EIDP Common Protocol measure of Consumer Satisfaction):

(check all that apply)

- a) formally
- b) informally
- c) not assessed

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33) Does the vocation program?	al program have a continuous quality improvement (CQI) team or
1. Yes	2. No

Please answer the following questions (#34-40) about the auspice agency identified in Chart A in the Documentation Manual.

- 34) Does the vocational program you are describing have an auspice agency (anything larger than your EIDP program) indicated in the second column of Chart A in the Documentation Manual?
 - 1. Yes 2. No (skip to Question #41)
- 35) Please indicate the size of this auspice agency in terms of:

c)	Number of clients served per year	
(۵	Number of stoff	
C)	Number of staff	
c)	Annual budget	

36) From each of the following pairs of descriptions, choose the item that best describes this auspice agency:

(choose one item from each pair)

a)	free-standing	or	not free-standing	(circle one)
b)	>=50% government funded	or	<50% government funded	(circle one)
c)	university affiliated	or	not university affiliated	(circle one)
d)	hospital affiliated	or	not hospital affiliated	(circle one)
e)	non-profit agency	or	for-profit agency	(circle one)

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37) Please describe the decision-making direction-setting for the auspice ag	•	y) that influences planning and is responsible for guiding the agency.	

(please feel free to continue on the back or another piece of paper but indicate that you are doing so with a note on the front of this page)

- 38) Which of the following forms of governance, if any, best describe this decision-making entity for the auspice agency? If "other", please give a description in your own words or provide the entity's actual name. (choose one)
- a) governing board or board of directors (self-explanatory)
- b) executive committee (perhaps composed of all managers or senior staff, etc.)
- c) planning committee or team (sometimes includes representatives from all levels of the organization)
- d) continuous quality improvement team (self-explanatory)
- e) consumer/client council (typically a body of clients who elect representatives (to a higher governing body)) who may influence policy
- f) steering committee
- g) community advisory committee or board
- h) Clubhouse Member policy meetings
- i) Other (specify):

39) Please indicate whether this entity has any	influence over decision-making in each of
the following areas of the auspice agency:	

(Answer Yes or No to each item)

a) How money is spent

- 1. Yes
- 2. No

- b) Programming/services offered
- 1. Yes
- 2. No

c) Hiring staff

- 1. Yes
- 2. No

d) Program evaluation

- 1. Yes
- 2. No

- e) Agency organizational structure
- 1. Yes
- 2. No

40) Please describe the composition of this auspice agency's decision-making entity, in terms of number of people in each of the following categories, or by percent if you need to estimate (people can fit into more than one category, so these are not exclusive):

		Approximate
	Number	percent
a) Total number of people		
		100%
b) Number of consumer(s)/survivor(s)		
c) Number of family members of consumers served		
by this auspice agency		
d) Number of family members of consumers not		
served by this auspice agency		

41) Does your <u>vocational program</u> have a decision-making entity that influences planning and direction-setting for the vocational program, and may be responsible for making important decisions and guiding the program?

1. Yes 2. No → skip to Question #46

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42) If so, please describe this entity:

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(please feel free to continue on the back or another piece of paper, but indicate that you are doing so with a note on the front of this page)

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43) Which of the following forms of governance, if any, best describe this decision-making entity for the vocational program? If none, please indicate "other" and give a brief description or the entity's actual name (only after checking with your site's research staff).

(circle one)

- a) governing board or board of directors (self-explanatory)
- b) executive committee (perhaps composed of all managers or senior staff, etc.)
- c) planning committee or team (sometimes includes representatives from all levels of the organization)
- d) continuous quality improvement team (self-explanatory)
- e) consumer/client council (typically a body of clients who elect representatives (to a higher governing body)) who may influence policy
- f) steering committee
- g) community advisory committee or board
- h) Clubhouse Member policy meetings
- i) Other (specify):
- 44) Please indicate whether this entity has any influence over decision-making in each of the following areas of the vocational program:

(Answer Yes or No to each item)

- a) How money is spent 1. Yes 2. No
- b) Programming/services offered 1. Yes 2. No
- c) Hiring staff 1. Yes 2. No
- d) Program evaluation 1. Yes 2. No
- e) Agency organizational structure 1. Yes 2. No

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45) Please describe the composition of this vocational program decision-making entity, in terms of numbers of people in each of the following categories, or by percent if you need to estimate (people can fit into more than one category, so these are not exclusive):

		Approximate
	Number	percent
a) Total number of people		
		100%
b) Number of consumer(s)/survivor(s)		
c) Number of family members of consumers served		
by this vocational program		
d) Number of family members of consumers not		
served by this vocational program		

46) What was the vocational program staff's understanding of how long the program would last beyond the period of CMHS funding <u>during the reference month that you've been</u> <u>answering most questions about</u> (even if it turned out to be inaccurate)? Did the staff of this vocational program think that it would continue to serve clients beyond the period of CMHS funding?

(choose one)

a) Yes, with no modifications

d) No, did not think program would continue past CMHS funding

b) Yes, but with modifications





- e) staff were not told anything/staff had no clear understanding
- f) Don't know

46a) If you answered b to #45 ("Yes, but with modifications"), please describe how your program was going to change after CMHS funding ended. Please be sure to mention changes in type of clients served, type of services offered, and/or vocational staff:

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47) Now, thinking about today (the day you are completing this questionnaire), is your EIDP vocational program currently serving clients beyond the period of CMHS funding, or is it planning to do so?			
	choose one)		
a) Yes, with no modifications	c) No		
b) Yes, but with modifications	d) Still under negotiation/being decided		
↓	e) Don't know		
\downarrow			
	ut with modifications"), please describe how your anged. Please be sure to mention changes in type of and/or vocational staff:		
Your Signature:			
Today's Date:///			

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Please fax or mail your responses back to:

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THANK YOU!

Please feel free to add any comments or questions here, or attach them after this page.		
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	_	
	_	
	_	
	_	